



Holiday
BUDGET

Aue & Company LLC

TAXES ACCOUNTING PAYROLL

2024

NEXT HOLIDAY SPENDING

A large grid of small dots for writing, consisting of 30 rows and 40 columns.

HOW TO USE THIS BUDGET TRACKER

TOTAL HOLIDAY BUDGET:

Add everything you've saved, the amount you've budgeted, and the amount of gift cards and points (in dollar amount) together for your total amount.

SPENDING CATEGORIES:

Any area you're going to have to put funds towards during the holiday season, other than your normal bills and expenses. Ex: travel, gifts, food for holiday get togethers, decor, etc.

DONATION/WORK EXPENSES:

If any charitable donations are made or expenses for work holiday gatherings are covered on your dime, track them here, save the receipts, and use this information while filing taxes.

PURCHASED GIFTS, TRAVEL & ENTERTAINMENT TRACKING:

Use these templates to track gifts, travel and entertainment costs. Write things down as you're spending funds to make sure you know exactly where you are with your budget & what you've already purchased.

ACTUAL SPENDING TOTALS:

Add all of your totals on your tracking sheets, list that amount under "actual spending". Figure the difference you had decided on at the beginning of your holiday budgeting, and write that amount next to "under spent/over spent". Split the spending amounts into categories to see where you went over or where you were under.